**INTEREST RATES MARKET NOTICE**

**Date: 14 December 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC097”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 14 December 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC097

**Nominal Issued** R 30,000,000.00

**Issue Price** 100%

**Coupon** 9.658% (3 Month JIBAR as at 14 December 2016 of 7.358% plus 230 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 June 2021

**Books Close Date(s)** 5 March, 5 June, 5 September, 5 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** By 17:00 on4 March, 4 June, 4 September, 4 December

**Issue Date** 14 December 2016

**Date Convention** Following

**Interest Commencement Date** 14 December 2016

**First Interest Payment Date** 14 March 2017

**ISIN No.** ZAG000141359

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC097%20Pricing%20Supplement%2020161214.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC097%20Pricing%20Supplement%2020161214.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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